

Seminar on: "EU Pharmaceutical Policy" 2018

MORNING Monday 9 April 2018

Location: Collegio Europeo di Parma, Via Università 12, Parma

09:00 - 10:30	EU Pharmaceutical Law and Policy			
	Prof. Patrick Deboyser			

10:30 - 11:00 Coffee break

11:00 - 12:30Pharmaceutical Markets and EconomyMs Nathalie Moll, Director General of the European Federation of
Pharmaceutical Industries and Associations (EFPIA)

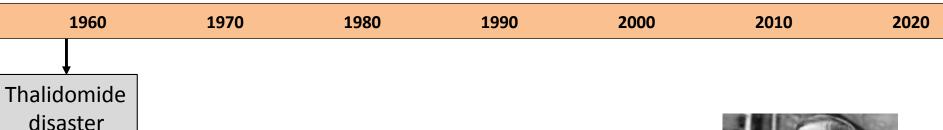


Seminar on: "EU Pharmaceutical Policy" 2018

AFTERNOON Monday 9 April 2018

Location: Chiesi Farmaceutici S.p.A., Via Palermo 26/A, Parma

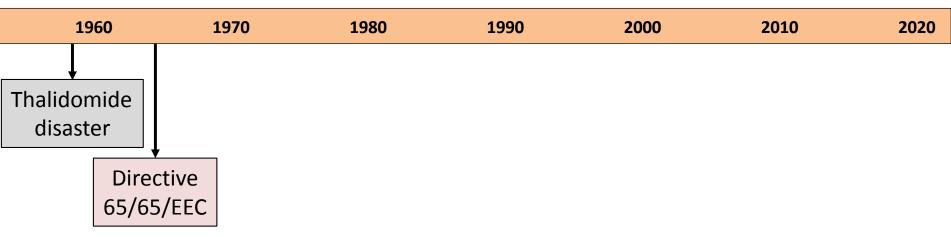
14:30 - 15:00	Outlines of pharmaceutical discovery and development Dr Andrea Chiesi, CEO - Holostem, R&D Portfolio Manager - Chiesi Group
15:00 - 15:30	Coffee break
15:30 - 16:00	Visit of Chiesi Farmaceutici Research Centre



- New sedative/hypnotic first marketed in Germany in 1957 to treat:
 - anxiety, insomnia, gastritis, and hypertension,
 - morning sickness in pregnant women.
- Sold over-the-counter.
- Around 5.000 babies in Germany and 10.000 over the world:
 - born with *phocomelia* (malformation of the limbs),
 - only 50 % survived.
- Thalidomide was never approved by FDA in the USA, thanks to Ms. Frances Oldham Kelsey.
- Today, thalidomide is authorized, as an orphan drug, in a number of indications (cancer, leprosis).

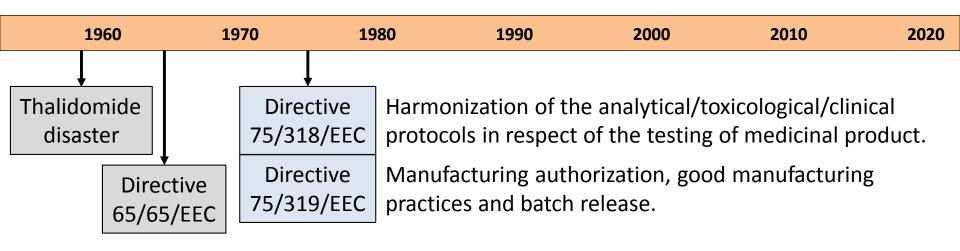


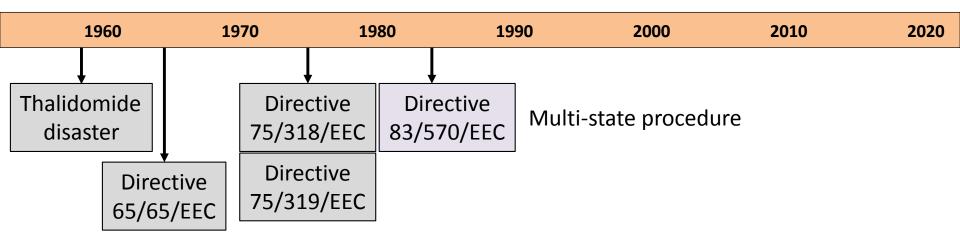


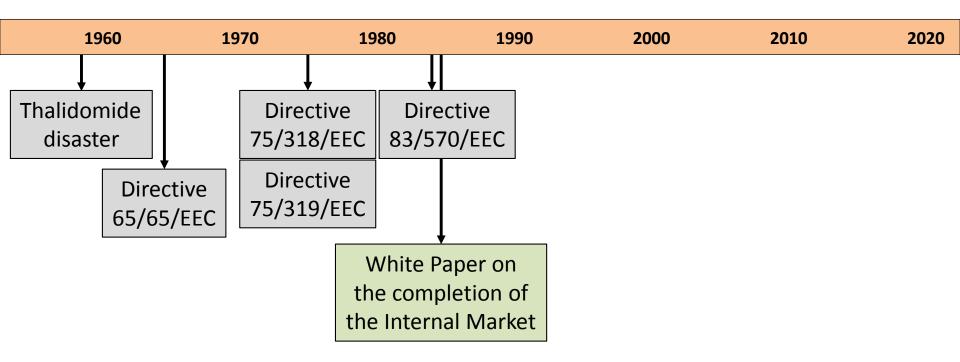


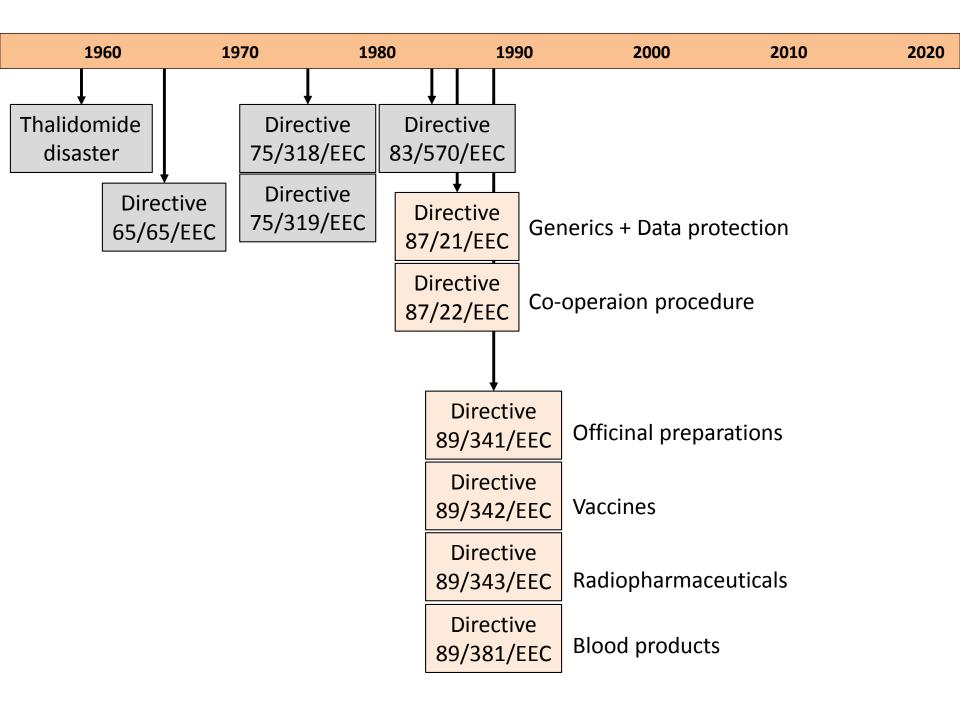
- No medicinal product may be placed on the market unless it as been approved by the competent authorities.
- > Authorization will only be granted if the:
 - safety
 - efficacy, and
 - quality

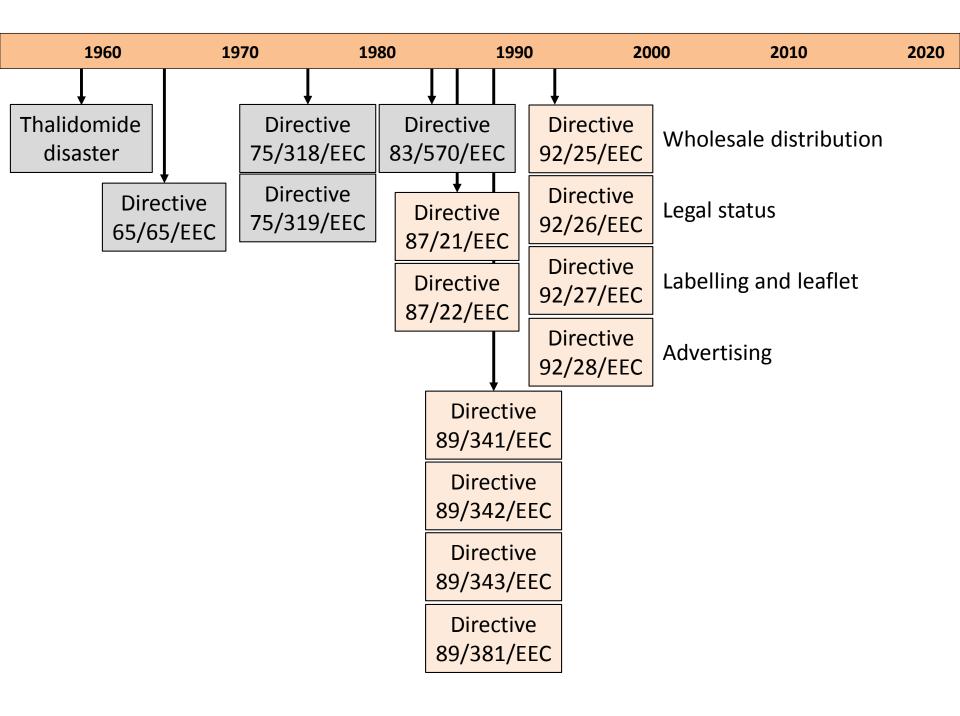
of the medicinal products have been demonstrated by the person responsible for placing the product on the market.











Early 90s: A fragmented European market for pharmaceuticals

- Despite the important harmonization effort, the pharmaceutical for pharmaceuticals was more fragmented than for any other consumer product.
- > Marketing authorizations were still issued by national authorities.
 - Products were differing in all sorts of respects
 - \circ Therapeutic indication
 - \circ Instructions for use
 - o Dosage
 - o Colour
 - \circ Pack size

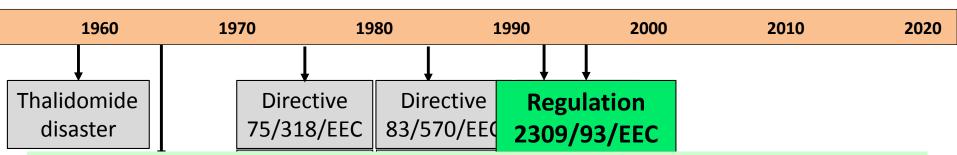




Early 90s: A fragmented European market for pharmaceuticals

- Despite the important harmonization effort, the pharmaceutical for pharmaceuticals was more fragmented than for any other consumer product.
- > Marketing authorizations were still issued by national authorities.
 - Products were differing in all sorts of respects
 - Mutual recognition was not working
- Prices were differing widely between Member States as:
 - Some Member States were controlling price increases
 - Some Member States were controlling prices
 - Some Member States were controlling profits
 - All Member States were controlling reimbursements by their national health service.
- Parallel imports were florishing (protected by the European Commission and the European Court of Justice.
- To combat parallel imports, producers were accentuating product differentiation.

1960	19	70 19	980 1	990 2	2000	2010	2020
Thalidomide disaster		Directive 75/318/EEC	Directive 83/570/EE0	Regulation 2309/93/El			
	ctive 5/EEC	Directive 75/319/EEC	Directive 87/21/EEC	Directive 92/26/EEC			
			Directive 87/22/EEC	Directive 92/27/EEC			
			Directive 89/341/EEC	Directive 92/28/EEC			
			Directive 89/342/EEC		_		
			Directive 89/343/EEC				
			Directive 89/381/EEC				



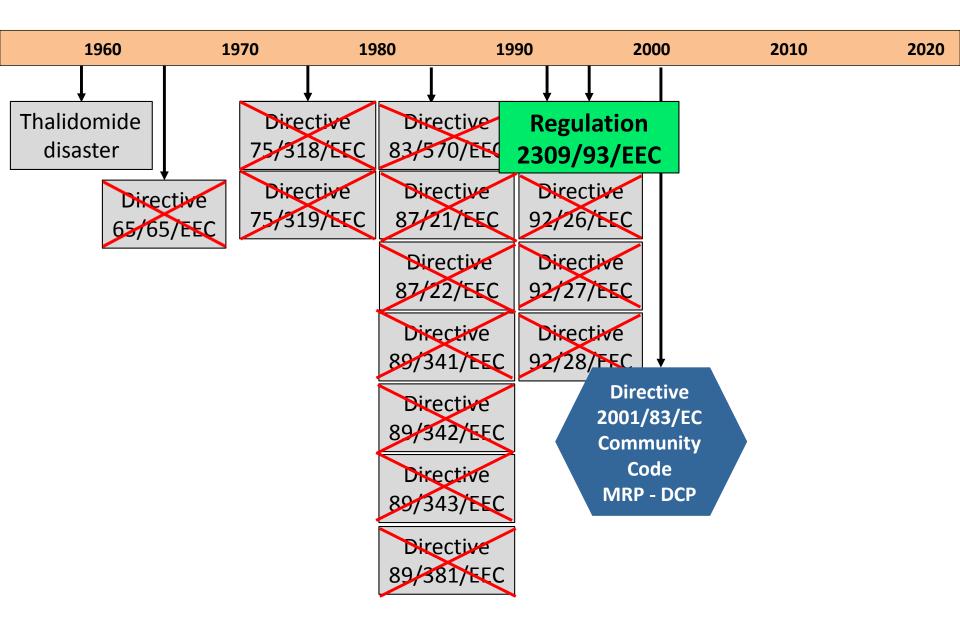
1995 : a new EU authorization system for medicinal products

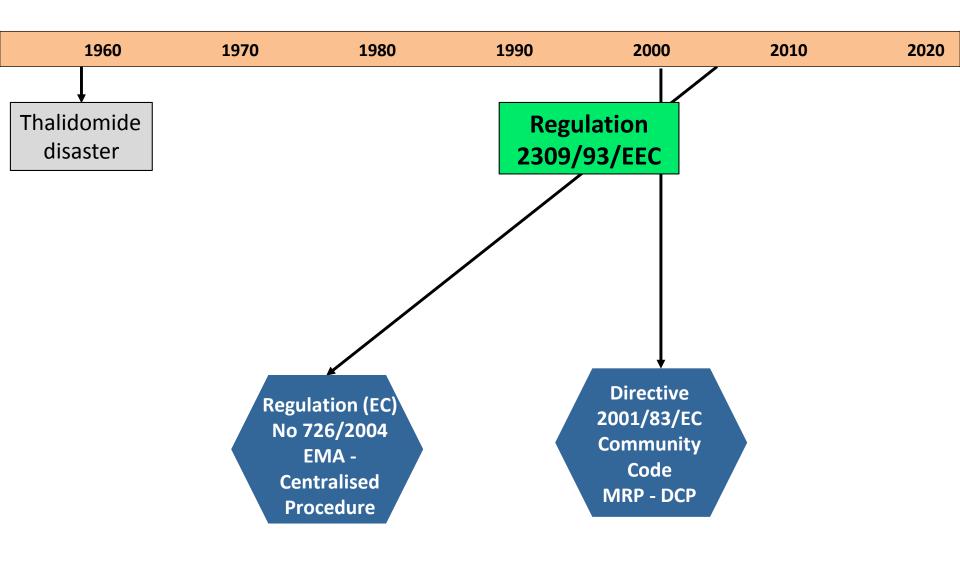
> Creation of the European Medecines Agency (EMA) seated in London.

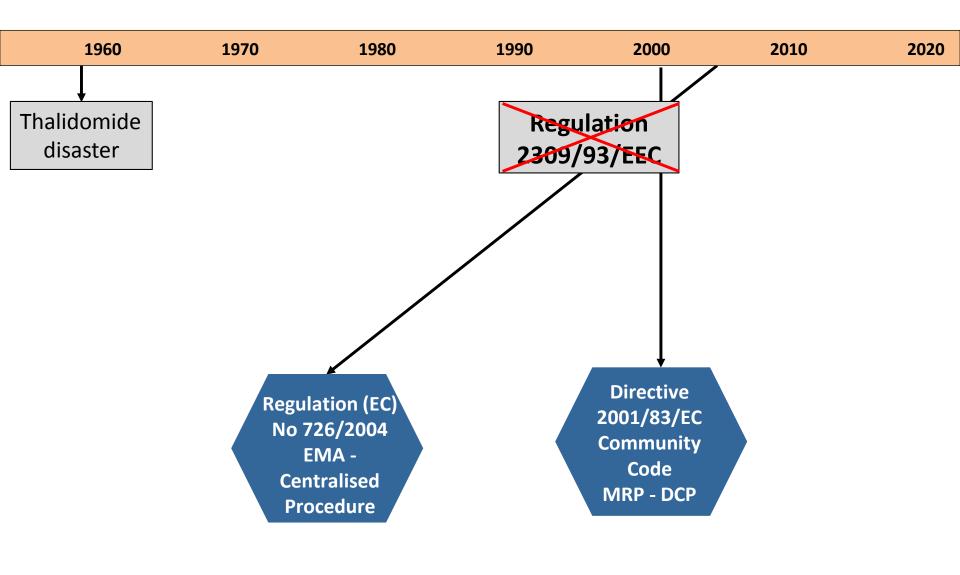
Creation of an EU centralized procedure:

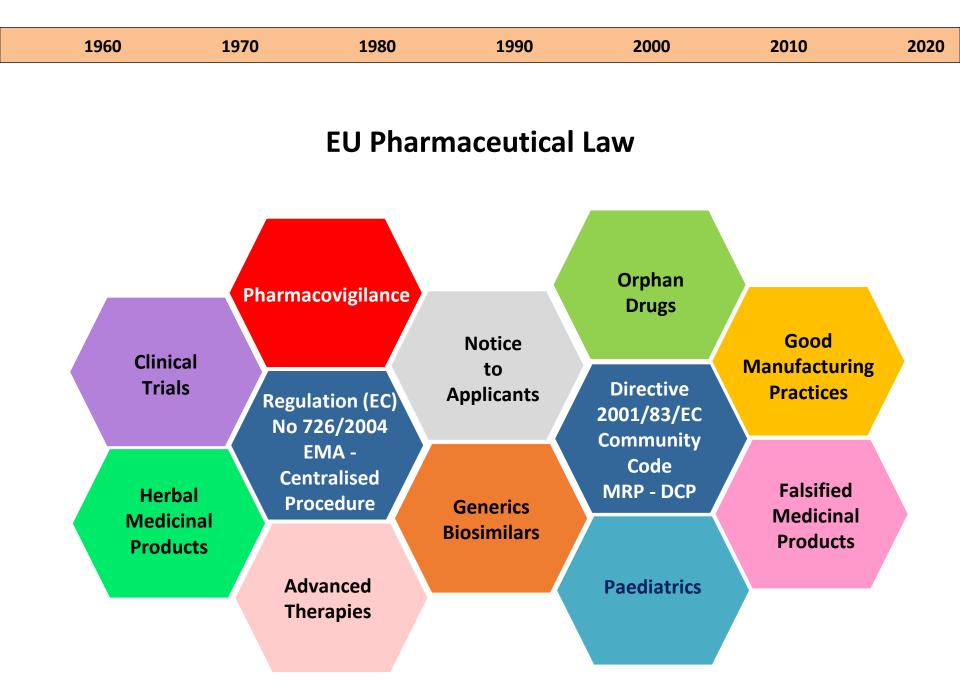
- Single application to EMA
- Single authorization granted by the European Commission
- Same product commercialized throughout the EU
- Creation of:
 - Decentralized procedure
 - Multistate procedure

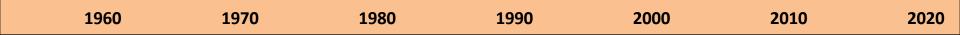




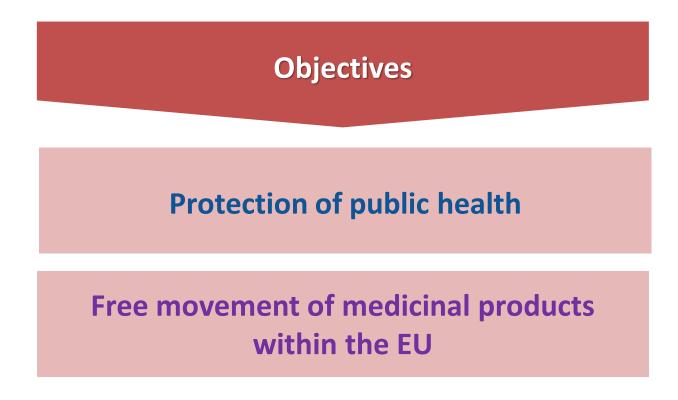


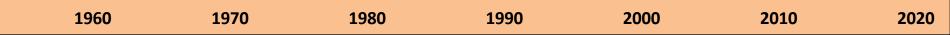






Key Principles of EU Pharmaceutical Law





Given States Key Actors

LEGISLATION

Proposal:



European Commission

European Council

Adoption:



European Parliament

Implementing Acts:



European Commission



Committee of EU MSs

Interpretation:



European Court of Justice

1960 1970	1980	1990	2000	2010	2020
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Given States Key Actors



Application to:



European Medicines Agency EMA



European Commission





Committee of EU MSs

Appeal:



European Court of Justice

1960	1970	1980	1990	2000	2010	2020

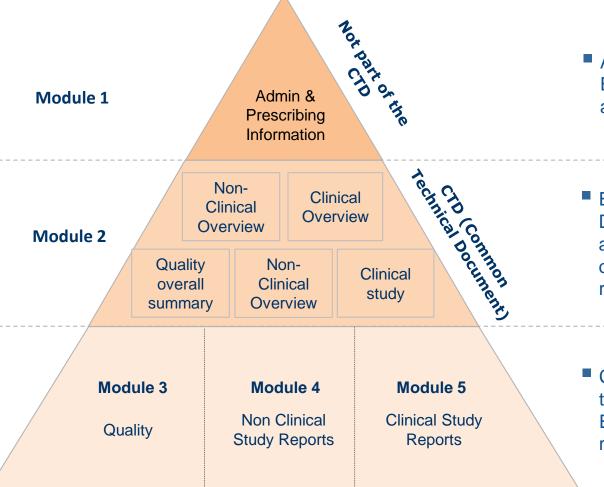
□ Marketing Authorizations

A medicinal product may only be placed on the market in the European Union when a **marketing authorisation** has been issued:

- by the **competent authority of a Member State** (National authorisations) or
- by the **Commission** for the **whole EU** (Union authorisation).

Authorisations are granted on the basis of the criteria of QUALITY, SAFETY and EFFICACY

Application requirements



Authorisation of medicines in the EU reflects the internationally agreed standards

EU–CTD (Common Technical Document) presentation is applicable irrespective of the type of procedure (centralised, mutual recognition or national).

Companies need to submit data of tests and trials, demonstrating the Efficacy, Safety and Quality of the medicinal product.

1960	1970	1980	1990	2000	2010	2020

□ The procedural set-up



ROUTE? CHOICE?

Depends on:

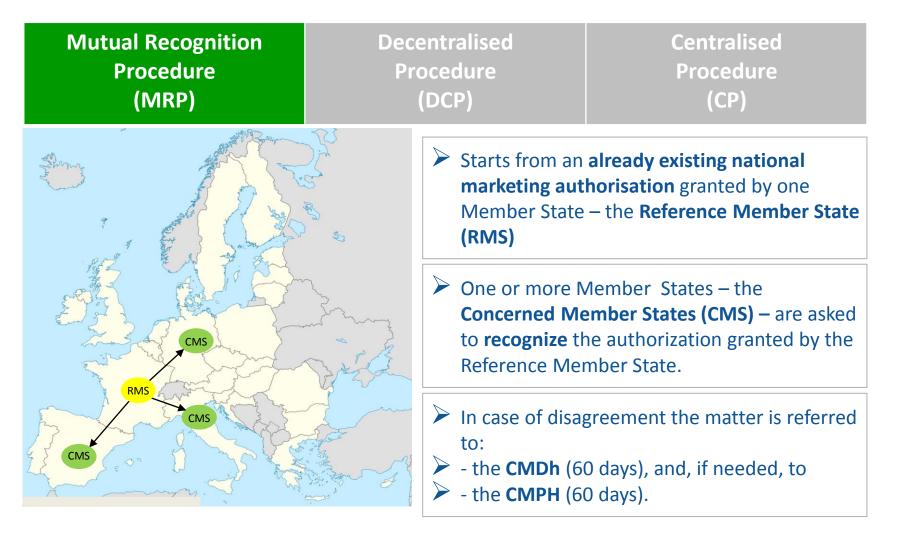
- Type of product
- Authorisation history in EU
- Regulatory & marketing strategy
- Company preferences etc ...

1960	1970	1980	1990	2000	2010	2020

Procedures for granting a marketing Authorization

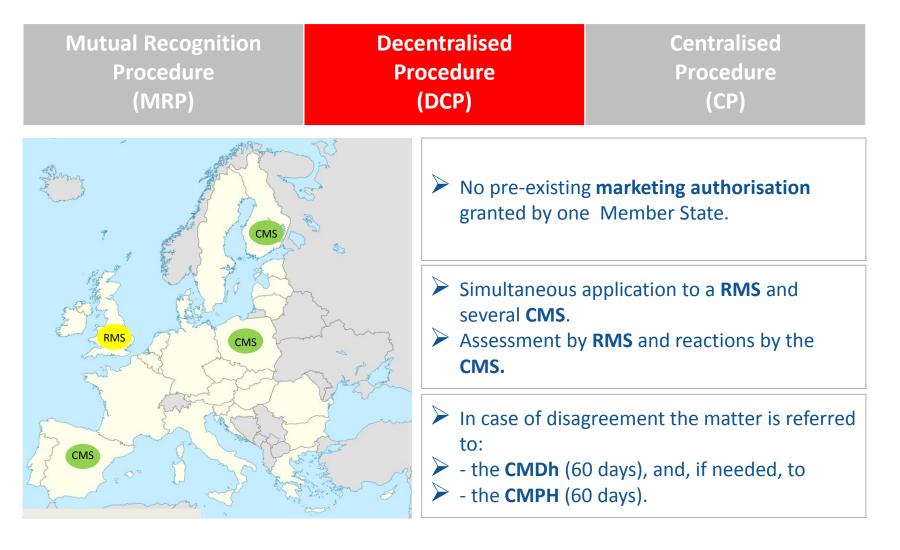
Mutual Recognition	Decentralised	Centralised
Procedure	Procedure	Procedure
(MRP)	(DCP)	(CP)

□ Mutual Recognition Procedure (MRP)



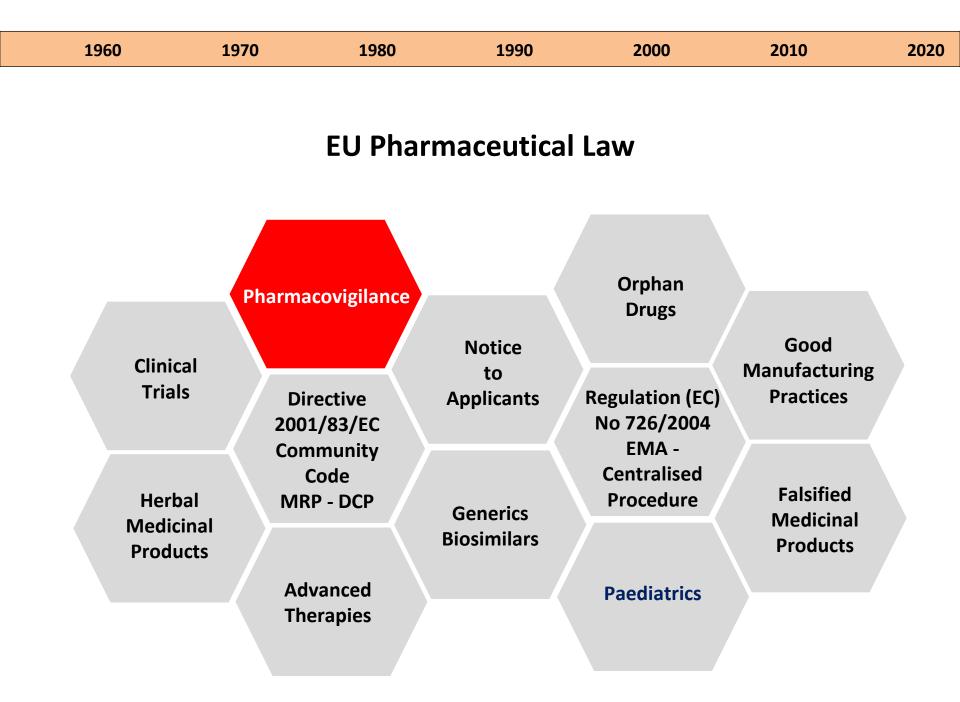
1960 1970 1980 1990 2000 2010 2020		1960	1970	1980	1990	2000	2010	2020
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Decentralised Procedure (DCP)



Centralised Procedure (CP)

Mutual Recognition Procedure (MRP)	Decentralised Procedure (DCP)	Centralised Procedure (CP)
		ion to place the product on the hout the European Union.
	Authorisation	ssment made by the EMA . granted by the European after consulting a committee of es
	States Product name	horisation, valid in all Member identical in all Member States managed by EMA/Commission



Pharmacovigilan	Principles Pharmacovigilance is the process and science of monitoring the safety of medicines and taking action to reduce the risks and increase the benefits of medicines.
Related activities	 Collecting and managing data on the safety of medicines (RMP, PSURs) Evaluating the data to detect 'signals' (any new or changing safety issue) Acting to protect public health (incl. regulatory action) Communicating with/informing stakeholders and public
Stakeholders	 Users of medicines (reporting ADRs) Health care professionals working with medicines Regulatory authorities, including the European Medicines Agency(EMA) and those in the Member States in charge of the safety of medicines Pharmaceutical companies and companies importing or distributing medicines

Pharmacovigilance

Functionning

TRIGGERS OF THE DECISION MAKING PROCEDURE

- Monitoring ADRs
- Signal of a new AE, ADR
- Periodic safety update reports
- Oversight of postauthorisation obligations
- Specific procedure: referrals

ACTIONS BASED ON PHV CONCERNS

- Change of MA
- Suspension
- Withdrawal
- Revocation
- Non-renewal

Pharmacovigilance

Withdrawal of marketing authorization

The competent authorities suspend, revoke or vary an authorization if:

- the product proves to be harmful in the normal conditions of use,
- its therapeutic efficacy is lacking,
- risk-benefit balance is not favourable,
- its qualitative and quantitative composition is not as declared
- certain conditions related to MA not fulfilled.

Products are withdrawn from the market, if:

- the above listed reasons are present,
- the controls on the medicinal product and/or on the ingredients and the controls at an intermediate stage of manufacturing have not been carried out,
- other requirements or obligations relating to the granting of the manufacturing authorisation has not been fulfilled.

1960		1970	1980	1990	2000	2010	2020
			EU Phar	maceutical	Law		
		Pharmac	ovigilance	Notice	Orphan Drugs	Good	
	Clinical Trials	2001/	ective /83/EC	to Applicants	Manur Regulation (EC) Pra No 726/2004 EMA - Centralised Procedure Fa Me	Manufacturing Practices	
	Herbal Medicinal Products		ode	Generics Biosimilars		Falsified Medicinal Products	
					Paediatrics		

Orphan Drugs

Regulation (EC) No 141/2000

Criteria for designation:

- Rare disease (not more than 5 in 10,000 persons in the EU) or not sufficient return on investment
- Seriousness: life-threatening or chronically debilitating
- No satisfactory method of treatment or if existing significant benefit has to be demonstrated

Incentives:

- 10 years of market exclusivity
- Protocol assistance (fee reduction for product development)
- EU marketing autorisation
- Eligible for national incentives

Orphan Drugs

Regulation (EC) No 141/2000

Some figures:

- 1340 products in development designated as orphan medicinal products by the European Commission
- 125 orphan medicinal medicines authorised by the European Commission (one on the basis of the 'insufficient return on investment' criterion)
- > 84% of new active substance



1960	1970	1980	1990	2000	2010	2020
EU Pharmaceutical Law						
Clinical Trials	Pharmacovi Directiv 2001/83/	ve A	Notice to Applicants	Orphan Drugs Regulation (EC) No 726/2004	Good Manufacturing Practices	
Herbal Medicina Products		CP Bi ed	Generics iosimilars	EMA - Centralised Procedure Paediatrics	Falsified Medicinal Products	

Paediatrics

Regulation (EC) 1901/2006

Facts:

- > 21% of Europeans are children
- Children are not just small adults
- Situation prior to the paediatric legislation:
 - Absence of age- and development-related research and lack of suitable products
 - Recurrent off-label use
 - Economic/ethical factors
 - Experience prevails evidence



Paediatrics

Basic features

Aim	 Ensure high-quality research into developments of medicines for children Ensure that over time majority of medicines used for children are authorised for such use Ensure availability of high-quality information about medicines used by children
Scope	 New products Line extensions of a patent-protected product PUMA (Paediatric Use Marketing Authorisation)
Procedure	 Paediatric Investigation plan Waiver/Deferral Authorisation
Actors	 Industry/Paediatric Committee at EMA/National Competent authorities
Rewards/ Incentives	 6 month SPC prolongation 2 year extension market exclusivity for orphan medicinal products Scientific advice/protocol assistance/EU-funded research

Paediatrics

International comparison

	U.S. BPCA	U.S. PREA	EU
Development	Optional	Mandatory	Mandatory (off-patent optional)
Instrument	Written Request (PPSR)	PSP	PIP
Waiver		criteria for full and partial waivers	criteria for full and partial waivers
Submission Timing	Anytime adequate data available	End of Phase 2 (EOP2)	End of Phase 1 (EOP1)
Reward	6 months patent extension		6 months patent extension
Drugs & Biologics	Yes	Yes	Yes
Orphan	Included	Excluded	Included

Canada: 6 month extension data protection / Switzerland: EU system

1960		1970	1980	1990	2000	2010	2020
EU Pharmaceutical Law							
	Clinical	Pharmacovig		Notice	Orphan Drugs	Good	
	Clinical Trials	Directiv 2001/83/ Commun	'EC	to oplicants	Regulation (EC) No 726/2004 EMA -	Manufacturing Practices	
	Herbal Medicinal Products		Bio	enerics osimilars	Centralised Procedure	Falsified Medicinal Products	
		Advance Therapie			Paediatrics		

Advanced Therapies

Regulation (EC) 1394/2007

Background

- Advanced therapy medicinal products are new medical products based on genes (gene therapy), cells (cell therapy) and tissues (tissue engineering).
- These advanced therapies herald revolutionary treatments of a number of diseases or injuries, such as skin in burns victims, Alzheimer's, cancer or muscular dystrophy. They have huge potential for patients and industry.
- The lack of an EU-wide regulatory framework hindered patients' access to products, hampered the growth of this emerging industry and ultimately affected EU competitiveness in a key biotechnology area.
- The EU rules are designed:
 - to ensure the free movement of advanced therapy products within Europe,
 - to facilitate access to the EU market and
 - to foster the competitiveness of European companies in the field, while guaranteeing the highest level of health protection for patients.

Advanced Therapies

Regulation (EC) 1394/2007

Regulation (EC) 1394/2007

- A centralised marketing authorisation procedure, to benefit from the pooling of expertise at European level and direct access to the EU market.
- A new and multidisciplinary expert Committee (Committee for Advanced Therapies), within the European Medicines Agency (EMA), to assess advanced therapy products and follow scientific developments in the field.
- Technical requirements adapted to the particular characteristics of these products.
- Special incentives for small and medium-sized enterprises.
- This Regulation also marks the recognition that a number of advanced therapy products actually combine biological materials, such as tissues or cells, and chemical structures such as metal implants or polymer scaffolds. These combination products lie at the border of the traditional pharmaceutical area and other fields (e.g. medical devices).



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09.00 - 10.30	Prof. Patrick Deboyser				

10:30 - 11:00 Coffee break

11:00 - 12:30Pharmaceutical Markets and EconomyMs Nathalie Moll, Director General of the European Federation of
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